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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

MOTORS LIQUIDATION COMPANY, et al.,

f/k/a General Motors Corp., et al.

:

Debtors. :

NOTICE OF ADJOURNMENT OF MOTION OF PLAINTIFFS IN THE ACTION ENTITLED O'CONNOR ET AL. V. GENERAL MOTORS CORPORATION FOR ENTRY OF AN ORDER GRANTING RELIEF FROM THE <u>AUTOMATIC STAY PURSUANT TO 11 U.S.C. § 362(D)(1)</u>

PLEASE TAKE NOTICE THAT

The date on which the Motion of Plaintiffs in the Action Entitled *O'Connor et al. v. General Motors Corporation* for an Entry of an Order Granting Relief from the Automatic Stay pursuant to 11 U.S.C. § 362(d)(1) [Docket No. 4777] (the "**Motion**") shall be heard before the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 621, New York, New York 10004, which was originally scheduled for February 10, 2010 at 9:45 a.m (Eastern Time), has been

consensually adjourned to March 10, 2010 at 9:45 a.m. (Eastern Time) (the "Hearing"). The new objection deadline shall be March 3, 2010 at 4:00 p.m. (Eastern Time). The Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: January 26, 2010 New York, New York

> /s/ David R. Berz Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky David R. Berz

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